

Fenwick Solicitors

SOLICITORS AND PENSION SCHEME PRACTITIONERS

Tel: 01752 250821 Fax: 0844 7700154 email: enquiries@fenwick.org.uk

Name of Scheme

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence

Telephone Number

Contact Name

Email Address

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

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Trustees

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
<hr/>	
<hr/>	
<hr/>	
Is this Trustee also a Member? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
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<hr/>	
<hr/>	
Is this Trustee also a Member? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Trustee 3 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
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Is this Trustee also a Member? <input type="checkbox"/> Yes <input type="checkbox"/> No	

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Trustee 4 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Trustee 5 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please return this form to:

enquiries@fenwick.org.uk

Alternatively, post this form to:

Fenwick Solicitors
34 Lipson Road
Plymouth Devon
PL4 8PW

Signed

Date